

Statistics New Zealand

NEW ZEALAND INCOME SURVEY 2006

**Questionnaire 1 - Wage & Salary Job 1, Self-employment, Government Transfers
and Investment Questions**

The information recorded on this questionnaire is subject to the confidentiality provisions of the Statistics Act 1975.

V

Person number

Survey period

Interviewer number

Personal participation code

Interview mode


Interviewer region

Proxy


Reference number

Occupation in (MAIN) job (recorded from HLF5 Q22)

2nd or 3rd Job
(Use Questionnaire 2)



Call Backs

***Any question with a  beside it is a call back question.
Record the time, date and phone number for the call back below:***

Time and date:

Phone number:

Call back question number:

Self-employment Q1-7b

- 1** (First of all, can I check again about the seven days starting with Sunday the Did you have a job, business or farm where you worked for pay, profit or income in that week?)

Interviewer: 'Paid job' includes professions and businesses R receives wages or salary from or is self-employed in, as well as jobs R is on call for or paid a retainer for.

- 1 ☐ Yes → Go to 5
2 ☐ No → Go to 2

- 2** (Did you have a paid job, business or farm that you were away from because of sickness, holidays or any other reason in that week?)

- 1 ☐ Yes → Go to 3
2 ☐ No → Go to 205

- 3** Were you receiving any payments from ACC, or a private workplace insurer, in that week because of an injury or illness?

- 1 ☐ Yes → Go to 3a
2 ☐ No → Go to 5

- 3a** Excluding the payments from ACC, or a private workplace insurer, were you also paid by your employer in that week?

- 1 ☐ Yes → Go to 5
2 ☐ No → Go to 206

Interviewer: Question 4 has been removed as part of the 2005 revisions for the survey.

- 5** In that week, did you have a job where you were self-employed?

- 1 ☐ Yes → Go to 6
2 ☐ No → Go to 14


Interviewer: 'Self-employed' includes employing other people in own business as well as "working for myself", being in a partnership, acting as consultant, working a freelance, sub-contracting and running a professional practice.

Interviewer: 'Self-employed' does not include respondents who own a limited liability company and are drawing wages.

- 6** Have you been self-employed for 12 months or more?

- 1 ☐ Yes → Go to 7
2 ☐ No → Go to 8

- 7** The next question is about net profit, which is your total self-employment annual income, minus operating expenses.

- 7a**  Over the last 12 months, how much was your own net profit or loss from self-employment before your tax was taken out? If you had joint ownership, give only your share.

Note: Do NOT subtract drawings from net profit. Drawings are the cash or goods the respondent takes out of the business instead of receiving a 'wage'.

Interviewer: Mark as profit or loss, then record amount.

☐ Net Profit ☐ Loss

Amount \$ _____ → Go to 7d

☐ REFUSED TO SAY → Go to 8

☐ DK → Go to 7b

- 7b** Can you give me the net profit or loss from the previous year?

Interviewer: Mark as profit or loss, then record amount.

☐ Net Profit ☐ Loss

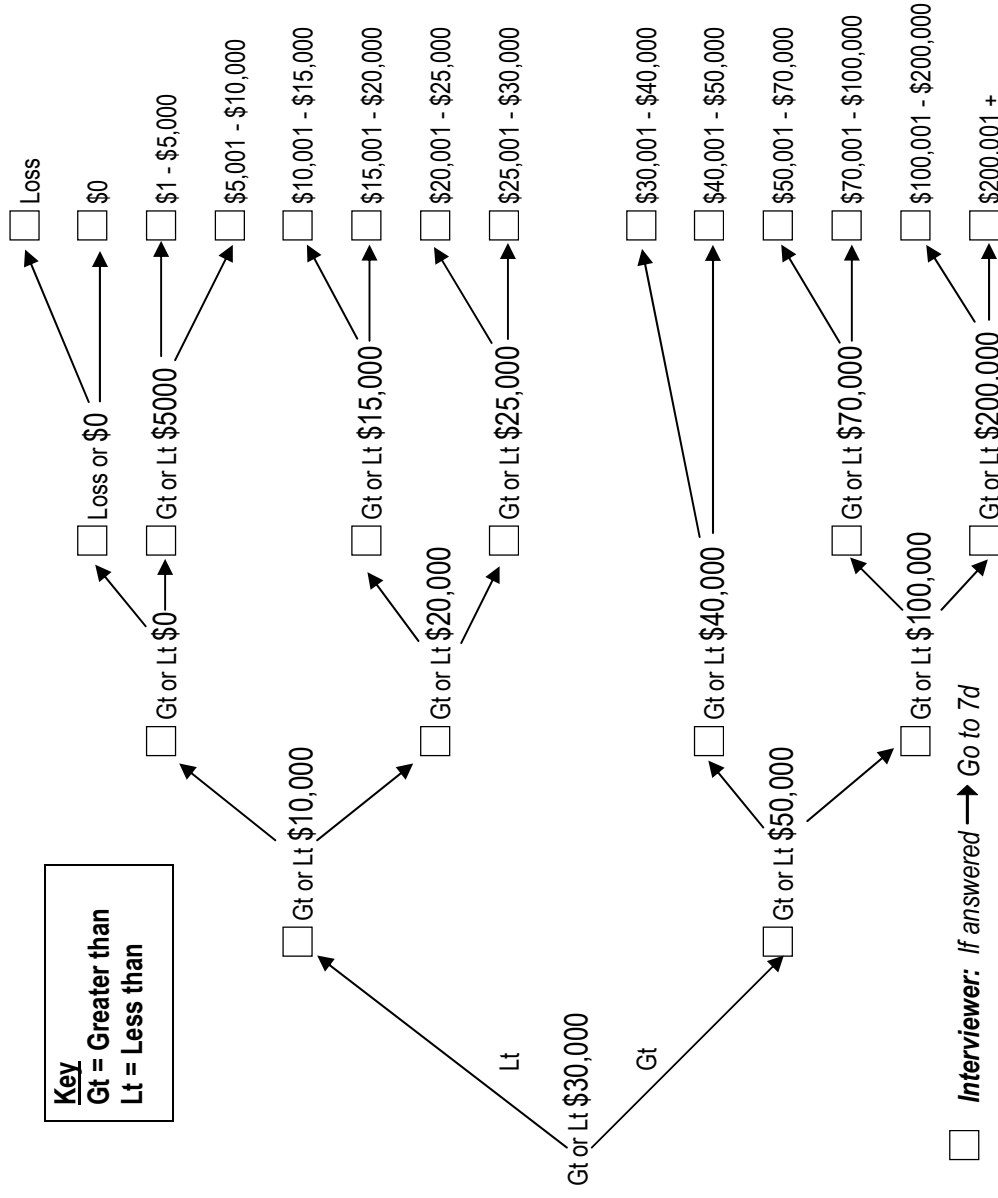
Amount \$ _____ → Go to 8

☐ REFUSED TO SAY → Go to 8

☐ DK → Go to 7c

7c Interviewer: Use the flowchart to encourage a best estimate from R. Start by asking.....
Do you think your net profit or loss from self-employment, before your tax was taken out, over the last 12 months was greater or less than \$30,000?

Key
Gt = Greater than
Lt = Less than



☐ **Interviewer:** If answered → Go to 7d
☐ DK → Go to 8
☐ REFUSED TO SAY → Go to 8

7d How many owners of the self-employment business were there?
 _____ If more than 1, ask 7e
 _____ Otherwise, go to 8

7e Was this your share only of the self-employment business income?
 1 ☐ Yes
 2 ☐ No

8 Did you have any jobs in the last seven days, starting Sunday the, where you were working for wages or salary, not as self-employed?
 1 ☐ Yes → Go to 14
 2 ☐ No → Go to 205

Interviewer: Questions 9, 10, 11, 12 & 13 have been removed as part of the 1999 revisions for the survey.

14  **a** For your wages or salary job, how much did you get in your latest pay before tax or anything else was taken out?

\$ _____ (to nearest dollar) → Go to 15

Interviewer: Check that the before tax amount is given. (Ask again if required.)

If R unable to give before tax amount, or R says 'DK', ask:

b Can you give me your hourly rate(s) before tax?

☐ Yes → Go to 37

Interviewer: If R says 'No', ask:

c Can you give me the annual amount you receive before tax?

\$ _____ → Go to 52

☐ DK → Go to 77

☐ REFUSED TO SAY → Go to 77

☐ NOT YET PAID → Go to 77

15 And what time period did that pay cover?

☐ 1 week or less

☐ 2 weeks (fortnight)

☐ 4 weeks

☐ Calendar month

☐ Other (specify)

☐ DK → Go to 77

☐ REFUSED TO SAY → Go to 77

16 How many hours did you actually work for that (**specify time period from 15**) pay? Include paid leave such as sick leave or holidays.

_____ hours

☐ DK → Go to 20

☐ REFUSED TO SAY → Go to 77

Interviewer: Questions 17, 18 and 19 have been removed as part of the 2005 revisions for the survey.

20 In your latest pay, did you get any paid overtime?

Interviewer: 'Paid overtime' means only working time paid for at overtime rates.

- 1 ☐ Yes → Go to 21
2 ☐ No → Go to 23
☐ DK → Go to 23

21 How much before tax was your overtime pay?

\$ _____ (to nearest dollar)

- ☐ DK → Go to 23
☐ REFUSED TO SAY → Go to 23

22 How many hours work did your overtime pay cover?

_____ hours
☐ DK

23 In your latest pay, did you get any other kinds of pay, like allowances, back pay or bonuses?

Interviewer: Don't include redundancy pay, reimbursement of expenses.

Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

- 1 ☐ Yes → Go to 24
2 ☐ No → Go to 27
☐ DK → Go to 27

24 How much did you get before tax as other kinds of pay?

Interviewer: Don't include redundancy pay, reimbursement of expenses.

Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

\$ _____ (to nearest dollar)
☐ DK → Go to 27

25 Did those other kinds of pay relate to a specific time period in any way?

- 1 ☐ Yes → Go to 26
2 ☐ No → Go to 27

26 What time period did those other kinds of pay cover?

Interviewer: If 'other pay' relates to more than one time period, record all.

_____ hours
_____ weeks
_____ months
☐ DK

Wage and Salary Job 1
hourly rate Q27-35

27 In your latest pay, did you receive the same amount you usually get?

1 ☐ Yes → Go to 27a

2 ☐ No → Go to 28

☐ USUAL PAY VARIES → Go to 77

☐ NOT USUALLY WORKING FOR PAY → Go to 77

27a Were the hours the same hours you usually work?

1 ☐ Yes → Go to 77

2 ☐ No → Go to 29

28 How much is your usual pay before tax or anything else is taken out?

\$ _____ (to nearest dollar)

☐ DK → Go to 77

☐ REFUSED TO SAY → Go to 77

Interviewer: Check that the before tax amount is given. (Ask again if required.) If R unable to give before tax amount they become a DK.

29 How many hours work does your usual pay cover?

_____ hours

☐ DK

☐ REFUSED TO SAY

☐ DON'T HAVE USUAL

HOURS → Go to 77

Interviewer: 'Hours work' means usual hours worked, including paid and unpaid overtime.

30 In your usual pay, do you get paid for overtime worked?

Interviewer: 'Paid overtime' means only working time paid for at overtime rates.

1 ☐ Yes → Go to 31

2 ☐ No → Go to 33

31 How much overtime pay do you get in your usual pay?

\$ _____ (to nearest dollar)

☐ DK → Go to 33

32 And how many hours does that overtime pay cover?

_____ hours

☐ DK

33 Does your usual pay include any other kinds of pay, like allowances or bonuses?

Interviewer: Don't include reimbursement of expenses.

Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

1 ☐ Yes → Go to 34

2 ☐ No → Go to 77

34 How much of these other kinds of pay do you get before tax in your usual pay?

Interviewer: Don't include reimbursement of expenses.

Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

\$ _____ (to nearest dollar)

☐ DK → Go to 77

35 Do those other kinds of pay relate to a specific time period in any way?

1 ☐ Yes → Go to 36


2 ☐ No → Go to 77

36

What time period does those other kinds of pay cover?
Interviewer: If 'other pay' relates to more than one time period, record all.
_____ hours → Go to 77
_____ weeks → Go to 77
_____ months → Go to 77
☐ DK → Go to 77

37

HOURS WORKED LAST WEEK

 Interviewer: Fill in the relevant sections of the table below.

Hours	Rate 1 (before tax)	Rate 2 (before tax)	Rate 3 (before tax)
	How many hours did you work last week at \$ _____/hr?	How many hours did you work last week at \$ _____/hr?	How many hours did you work last week at \$ _____/hr?
Sun			
Mon			
Tue			
Wed			
Thu			
Fri			
Sat			
OR total hours			
<div><input type="checkbox"/> DK → Go to 45</div> <div><input type="checkbox"/> REFUSED TO SAY → Go to 77</div>			

38

Did you have any hours of sick leave, holidays or any other type of paid leave last week?
1 ☐ Yes → Go to 38a
2 ☐ No → Go to 39

Wage and Salary Job 1
hourly rate Q38a-44

38a Did you include them in the hours you have just told me about?			
1 <input type="checkbox"/> Yes → Go to 39			
2 <input type="checkbox"/> No → Record number of hours paid leave NOT included			
Number of hours		Rate 1	Rate 2
			Rate 3

39 Did you work any extra hours for which you weren't paid, that you have <u>not</u> yet told me about?
1 <input type="checkbox"/> Yes → Record hours: _____ hours, then → Go to 40
2 <input type="checkbox"/> No → Go to 40

40 In your <u>latest</u> pay, did you receive any other types of pay, like allowances, back pay or bonuses?
Interviewer: Don't include redundancy pay, reimbursement of expenses. Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.
1 <input type="checkbox"/> Yes → Go to 41
2 <input type="checkbox"/> No → Go to 44
<input type="checkbox"/> DK → Go to 44

41 How much did you get <u>before</u> tax as other kinds of pay?
Interviewer: Don't include redundancy pay, reimbursement of expenses. Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.
\$ _____ (to nearest dollar) → Go to 42
<input type="checkbox"/> DK → Go to 44

42 Did those other kinds of pay relate to a specific time period in any way?
1 <input type="checkbox"/> Yes → Go to 43
2 <input type="checkbox"/> No → Go to 44

43 What time period did those other kinds of pay cover?
Interviewer: If 'other pay' relates to more than one time period, record all.
_____ hours
_____ weeks
_____ months
<input type="checkbox"/> DK

44 Do you usually work the same hours that you worked last week?
1 <input type="checkbox"/> Yes → Go to 48
2 <input type="checkbox"/> No → Go to 45
<input type="checkbox"/> DK → Go to 77
<input type="checkbox"/> DON'T HAVE USUAL HOURS → Go to 77

45 HOURS USUALLY WORKED

Interviewer: Fill in the relevant sections of the table below.

Hours	Rate 1 (before tax)	Rate 2 (before tax)	Rate 3 (before tax)
	How many hours do you usually work each week at \$_____/hr?	How many hours do you usually work each week at \$_____/hr?	How many hours do you usually work each week at \$_____/hr?
Sun			
Mon			
Tue			
Wed			
Thu			
Fri			
Sat			
OR total hours			
<div> <input type="checkbox"/> DK → Go to 77 <input type="checkbox"/> REFUSED TO SAY → Go to 77 </div>			

46

Do you usually have some hours of paid leave each week, such as study leave?

1 ☐ Yes → Go to 46a

2 ☐ No → Go to 47

46a Did you include them in the hours you have just told me about?			
1 <input type="checkbox"/> Yes → Go to 47			
2 <input type="checkbox"/> No → Record number of hours paid leave NOT included			
Number of hours		Rate 1	Rate 2
		Rate 3	

47 Do you usually work any extra hours for which you aren't paid that you have not yet told me about?
1 <input type="checkbox"/> Yes → Record hours _____ hours, then → Go to 48
2 <input type="checkbox"/> No → Go to 48

49 How much of these other kinds of pay do you get <u>before tax</u> in your usual pay?
Interviewer: Don't include reimbursement of expenses. Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.
\$ _____ (to nearest dollar)
<input type="checkbox"/> DK → Go to 77

48 Does your <u>usual</u> pay for this job include any other types of pay, like allowances or bonuses?
Interviewer: Don't include reimbursement of expenses. Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.
1 <input type="checkbox"/> Yes → Go to 49
2 <input type="checkbox"/> No → Go to 77

50 Do those other kinds of pay relate to a specific time period in any way?
1 <input type="checkbox"/> Yes → Go to 51
2 <input type="checkbox"/> No → Go to 77

51 What time period does those other kinds of pay cover?
Interviewer: If 'other pay' relates to more than one time period, record all.
_____ hours → Go to 77
_____ weeks → Go to 77
_____ months → Go to 77
<input type="checkbox"/> DK → Go to 77

52 Now going back to your latest pay period.
What time period did your latest pay cover?

- ☐ 1 week or less
☐ 2 weeks (fortnight)
☐ 4 weeks
☐ Calendar month
☐ *Other (specify)

***Interviewer:** If 'Other' is ticked, and time period is given as *annual*, re-ask question emphasising pay period.

- ☐ DK → Go to 54
☐ REFUSED TO SAY → Go to 77

53 How many hours did you actually work for that (**specify time period from 52**) pay?
Include paid leave such as sick leave or holidays.

- _____ hours → Go to 58
☐ DK → Go to 58
☐ REFUSED TO SAY → Go to 77

54 Including any sick leave, holidays, or any other type of paid leave, how many hours did you work last week?

- _____ hours → Go to 77
☐ DK → Go to 77
☐ REFUSED TO SAY → Go to 77

Interviewer: Questions 55, 56 and 57 have been removed as part of the 2005 revisions for the survey.

58 In your latest pay did you receive any paid overtime?

Interviewer: 'Paid overtime' means only working time paid for at overtime rates.

- 1 ☐ Yes → Go to 59
2 ☐ No → Go to 62
☐ DK → Go to 62

59 And how many hours paid overtime did you work?

- _____ hours
☐ DK

60 How much did you receive before tax for paid overtime?

- \$ _____ (to nearest dollar)
☐ DK → Go to 62

61 Did you include this overtime payment in the annual amount you told me about?

- 1 ☐ Yes
2 ☐ No

**Wage and Salary Job 1
annual amount Q62-71**

62 In your latest pay, did you get any other kinds of pay, like allowances, back pay or bonuses?

Interviewer: Don't include redundancy pay, reimbursement of expenses.
Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

- 1 ☐ Yes → Go to 63
2 ☐ No → Go to 67
☐ DK → Go to 67

63 How much did you get before tax as other kinds of pay?

Interviewer: Don't include redundancy pay, reimbursement of expenses.
Do include back pay, commissions, allowances, regular or non-regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

\$ _____ (to nearest dollar)
☐ DK → Go to 67

64 Did those other kinds of pay relate to a specific time period in any way?

- 1 ☐ Yes → Go to 65
2 ☐ No → Go to 66

65 What time period did those other kinds of pay cover?

Interviewer: If 'other pay' relates to more than one time period, record all.

_____ hours
_____ weeks
_____ months
☐ DK

66 Did you include this in the annual amount you told me about?

- 1 ☐ Yes → Go to 67
2 ☐ No → Go to 67

67 Now, thinking about your latest pay period of (time period from 52). How many hours do you usually work for this time period in your job?

_____ hours → Go to 68
☐ DK → Go to 68
☐ REFUSED TO SAY → Go to 68
☐ DON'T HAVE USUAL HOURS → Go to 77

68 And do you usually work any paid overtime?

- 1 ☐ Yes → Go to 69
2 ☐ No → Go to 72

69 How many hours paid overtime do you usually work each pay period?

_____ hours
☐ DK → Go to 72

70 And how much do you usually receive before tax each pay period for paid overtime?

\$ _____ (to nearest dollar)
☐ DK → Go to 72

71 Did you include overtime payments in the annual amount you told me about?

- 1 ☐ Yes
2 ☐ No

72 Does your usual pay include any other kinds of pay, like allowances or bonuses?

Interviewer: Don't include reimbursement of expenses.

Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

1 ☐ Yes → Go to 73

2 ☐ No → Go to 77

73 How much of these other kinds of pay do you get before tax in your usual pay?

Interviewer: Don't include reimbursement of expenses.

Do include commissions, allowances, regular bonuses, gratuities (tips), fees, piece rates, retainers, honoraria.

\$ _____ (to nearest dollar)

☐ DK → Go to 77

☐ REFUSED TO SAY → Go to 77

74 Do those other kinds of pay relate to a specific time period in any way?

1 ☐ Yes → Go to 75

2 ☐ No → Go to 76

75 What time period does those other kinds of pay cover?

Interviewer: If 'other pay' relates to more than one time period, record all.

_____ hours

_____ weeks

_____ months

☐ DK

76 And did you include this in the annual amount you told me about?

1 ☐ Yes → Go to 77

2 ☐ No → Go to 77

77 Do you have another job where you worked for wages or salary last week?

1 ☐ Yes → Go to 78 (**Questionnaire 2**)

2 ☐ No → Go to 205

205 The next questions are about government income support. Not all these questions will apply to you, but I need to ask them all.

Do you receive any regular payments from ACC, or a private workplace insurer?

1 ☐ Yes → Go to 206

2 ☐ No → Go to 208

206 What was the total amount before tax you received in your latest payment from ACC or a private workplace insurer?

\$ _____ (before tax to nearest dollar)

Interviewer: If R does not know the before tax amount, ask whether they can give an after tax amount..

\$ _____ (after tax to nearest dollar)

☐ DK → Go to 208

☐ REFUSED TO SAY → Go to 208

207 And how many weeks were covered by that payment?

_____ weeks

☐ DK

208 In the last two weeks, have you had any of the following benefits or payments from Work and Income (this used to be known as NZ Income Support Service):

Interviewer: Tick all that R says 'Yes' to.

☐ Family Support from WINZ?

☐ Unemployment Benefit?

☐ Disability allowance?

☐ Sickness Benefit?

☐ Domestic Purposes Benefit?

☐ Invalids Benefit?

☐ Widows Benefit?

☐ Orphans Benefit?

☐ Emergency Benefits?

☐ Accommodation Supplement?

☐ any other government income support payments? (specify).....

☐ NONE OF THESE → Go to 211

Interviewer:

- Probe for others, including Transitional Retirement Benefit and Handicapped Child's Allowance.

- Don't count Student Allowances here.

- NZ Super or Veterans Pension should not be counted here unless R is not able to give the amount separately in Q221.

209 What was the total amount before tax you received in your last payment from Work and Income?

\$ _____ (before tax to nearest dollar)

Interviewer: If R does not know the before tax amount, ask whether they can give an after tax amount..

\$ _____ (after tax to nearest dollar)

☐ DK → Go to 211

☐ REFUSED TO SAY → Go to 211

210 And how many weeks were covered by that (those) payment(s)?

_____ weeks

☐ DK

211 In the last two weeks have you had any of the following payments from the Inland Revenue Department:

Interviewer: Tick all that R says 'Yes' to.

- ☐ Family Assistance (also known as Family support) from IRD?
- ☐ FAMILY SUPPORT (SOURCE UNKNOWN)?
- ☐ In-Work Payment (formerly known as Child Tax Credit)?
- ☐ Family Tax Credit (formerly known as Guaranteed Minimum Family Income)?
- ☐ Parental Tax Credit?
- ☐ Paid Parental Leave?
- ☐ NONE OF THESE → Go to 217

Interviewer: If only 'FAMILY SUPPORT (SOURCE UNKNOWN)' is ticked → Go to 215

212 What was the total amount you received in the last fortnight from IRD?

\$ _____ (to nearest dollar)

- ☐ DK → Go to 217
- ☐ REFUSED TO SAY → Go to 217

213 And how many weeks were covered by that (those) payment(s)?

_____ weeks

☐ DK

214 Interviewer: Check Q211.

If 'FAMILY SUPPORT (SOURCE UNKNOWN)' is ticked, say: Apart from what you got from IRD... and then → Go to 215

Otherwise → Go to 217

215 What was the total amount before tax you received in your last family support payment?

\$ _____ (before tax to nearest dollar)

Interviewer: If R does not know the before tax amount, ask whether they can give an after tax amount..

\$ _____ (after tax to nearest dollar)

- ☐ DK → Go to 217
- ☐ REFUSED TO SAY → Go to 217

216 And how many weeks were covered by that payment?

_____ weeks

☐ DK

217 Have you received any Student Allowance payments in the last two weeks? Include the Accommodation Benefit paid to students if you receive it.

1 ☐ Yes → Go to 218

2 ☐ No → Go to 220

218 What was the total amount before tax you received in your last payment for that?

\$ _____ (before tax to nearest dollar)

Interviewer: If R does not know the before tax amount, ask whether they can give an after tax amount..

\$ _____ (after tax to nearest dollar)

- ☐ DK → Go to 220
- ☐ REFUSED TO SAY → Go to 220

219 And how many weeks were covered by that payment?

_____ weeks

☐ DK


220

The next set of questions is about superannuation. First of all I want to ask you about NZ (National) Superannuation, and then about private superannuation payments.
Do you receive either of the following:
11 ☐ NZ (National) Superannuation?
12 ☐ Veterans Pension?
13 ☐ NONE OF THESE → Go to 223

223

Do you receive any private superannuation or pension payments?
These are payments from schemes which employees pay into. They may have been run by the government or a private organisation.
1 ☐ Yes → Go to 224
2 ☐ No → Go to 225
☐ DK → Go to 225
☐ REFUSED TO SAY → Go to 225

221




Now thinking about the latest NZ (National) Superannuation/Veterans Pension payment you received. How much did you get before tax or anything else was taken out?
\$ _____ (to nearest dollar)
* \$ _____ (if only after-tax is known)
☐ DK → Go to 223
☐ DK (INCLUDED IN 209) → Go to 223
☐ REFUSED TO SAY → Go to 223
* **Interviewer:** If the R says 'DK', ask whether they can give an after-tax amount.

224

How many private superannuation or pension schemes do you belong to?
_____ Number
☐ DK → Go to 225
☐ REFUSED TO SAY → Go to 225
Interviewer: Ask about each scheme in turn as you fill in the table below. If the R cannot give separate amounts then record a total amount.

	Amount received	Time period
	How much did you receive in your latest payment?	What time period was this payment for? (eg 1 week, 2 weeks, 4 weeks, or a calendar month)
Scheme 1	\$	
Scheme 2	\$	
Scheme 3	\$	
OR total	\$	

222



And how many weeks was that payment for?
_____ weeks
☐ DK

225

Do you receive any annuity payments? That is, regular periodic payments made to you by an insurance company, but not a lump sum.

1

☐ Yes → Go to 226

2

☐ No → Go to 227

226

How many different annuity payments do you receive?

_____ Number

☐ DK → Go to 227

☐ REFUSED TO SAY → Go to 227

Interviewer: Ask about each scheme in turn as you fill in the table below. If R cannot give separate amounts then record a total amount.

	Amount received	Time period
	How much did you receive in your latest payment?	What time period was this payment for? (eg 1 week, 2 weeks, 4 weeks, or a calendar month)
Annuity 1	\$	
Annuity 2	\$	
Annuity 3	\$	
OR total	\$	

227 The next set of questions are about income from investments. In the last 12 months, did <u>you</u> <u>yourself</u> receive income from any of these sources? Interviewer: Mark all that apply.	<div>Interest from: <input type="checkbox"/> Banks <input type="checkbox"/> Finance companies <input type="checkbox"/> Building societies <input type="checkbox"/> Solicitor's nominee companies <input type="checkbox"/> Government stock</div> <div><input type="checkbox"/> Dividends from shares <input type="checkbox"/> Managed funds <input type="checkbox"/> Returns from unit trusts</div> <div><input type="checkbox"/> Interest from mortgages or loans</div> <div><input type="checkbox"/> Rents (net of expenses)</div> <div><input type="checkbox"/> Income from Māori land or from other leased land</div> <div><input type="checkbox"/> Other types of investments</div> <div><input type="checkbox"/> No → Go to 236 <input type="checkbox"/> DK → Go to 236 <input type="checkbox"/> REFUSED TO SAY → Go to 236</div>
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228 The next set of questions are about <u>your own share</u> of the income received from those investments.	229 Interviewer: Check if R has more than one source of investment (see 227) <input type="checkbox"/> One → Go to 232 <input type="checkbox"/> More than one → Go to 230
230 Would you prefer to tell me each investment separately or the total income from all your investments? <input type="checkbox"/> Separately → Go to 231 <input type="checkbox"/> Total → Go to 232 <input type="checkbox"/> DK → Go to 233	

231 In the last 12 months, how much income have <u>you yourself</u> received, before tax, from _____? If this was joint income, please give only your share. Interviewer: Ask R for each investment type reported in 227. Record before or after tax by circling the appropriate word. If a loss is reported, please place brackets around the value.	<div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>\$ _____ [before/after tax]</div> <div>→ Go to 236</div>
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232 In the last 12 months, how much income from these investments did you yourself receive, before tax, in total? If this was joint income, please give only your share. Interviewer: Mark as profit or loss, then record amount. Record before or after tax by circling the appropriate word. <input type="checkbox"/> profit <input type="checkbox"/> loss	<div>\$ _____ (before/after tax) → Go to 236</div> <div><input type="checkbox"/> DK → Go to 233</div> <div><input type="checkbox"/> REFUSED TO SAY → Go to 236</div>
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Interviewer: Questions 234a, 234b and 235 have been removed as part of the 2005 revisions for the survey.

233 Was your own share of income, before tax, from your own combined investments in the last 12 months a profit or loss?

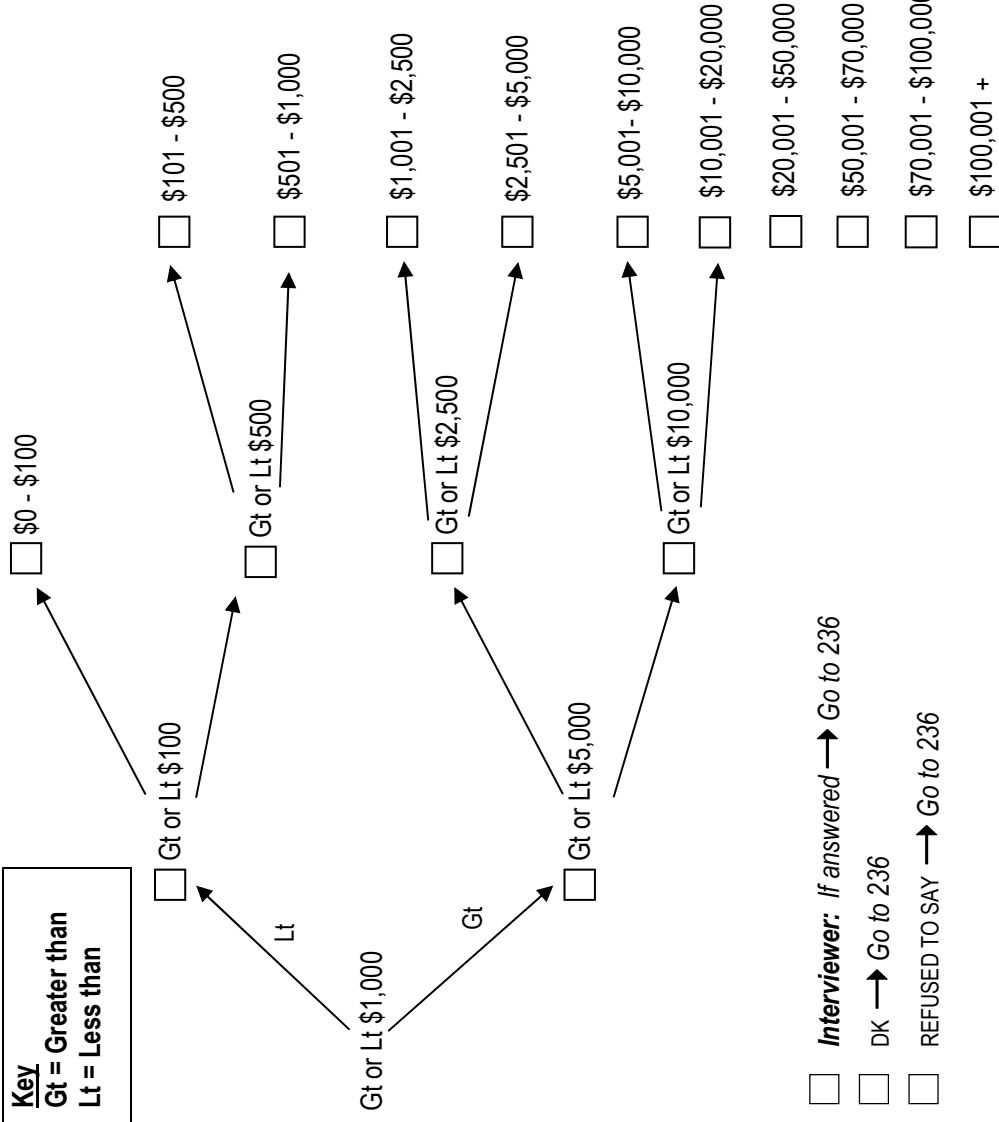


☐ profit

☐ loss

Interviewer: Use the flowchart to encourage a best estimate from R. Start by asking.....Do you think your own profit/loss in the last 12 months was greater than or less than \$1,000?

Key
Gt = Greater than
Lt = Less than



Other types of income
Total income Q236-238

236 This question is to help jog your memory about **all** the ways you got income over the last 12 months. Thinking back over the last year, did you get any income, other than what you have just told me about, from:

Interviewer: *If R has already stated they are receiving income from any of the first five below, tick without asking.*

Tick all that R says 'Yes' to.

- ☐ (wages, salary, commissions or bonuses?)
- ☐ (government income support payments?)
- ☐ (self-employment?)
- ☐ (superannuation, including NZ (National) Superannuation?)
- ☐ (interest, dividends, rent, or other investments?)
- ☐ casual jobs or hobbies?
- ☐ fringe benefits or income-in-kind like housing, goods or services supplied free by an employer?
- ☐ overseas?
- ☐ any other source?
- ☐ NONE OF THESE

237 I am going to read out a list of income groups, and I'd like you to tell me which of these groups covers your total income from all the kinds of income we have talked about. This is before tax and is for the 12 months ending today. But don't include irregular lump sum payments.

Interviewer: *Irregular lump sum payments are one-off payments, eg. from ACC or a private workplace insurer, life insurances, inheritances, matrimonial property settlements or lottery wins.*

- 11 ☐ LOSS
- 12 ☐ ZERO INCOME
- 13 ☐ \$1 - \$5,000
- 14 ☐ \$5,001 - \$10,000
- 15 ☐ \$10,001 - \$15,000
- 16 ☐ \$15,001 - \$20,000
- 17 ☐ \$20,001 - \$25,000
- 18 ☐ \$25,001 - \$30,000
- 19 ☐ \$30,001 - \$35,000
- 20 ☐ \$35,001 - \$40,000
- 21 ☐ \$40,001 - \$50,000
- 22 ☐ \$50,001 - \$70,000
- 23 ☐ \$70,001 - \$100,000
- 24 ☐ \$100,001 or more
- ☐ DK
- ☐ REFUSED TO SAY

238 Those are all the questions I have for you. Thank you very much for taking part in this survey. I'd like to assure you again that the information you have given will be kept confidential.